

GOLD ROCK INVESTMENTS LIMITED

Registered Office: 714, Raheja Chambers, 213, Nariman Point, Mumbai – 400 021

Tel.: 022-22022621 Fax: 022-2282 0538

By Fax 022-22723121/3719/2037/2039/2041/2061/3354/1278/155/3577

By E-mail Corp.relations@bseindia.com

By Hand – Delivery

Date: 1st November, 2012

The Manager
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Board Meeting to be held on 9th November, 2012

We wish to inform you that the Company has decided to hold the Board Meeting on **9th November, 2012** inter alia, to consider the following item:

1. To approve unaudited final accounts of quarter ended as on 30th September, 2012.

Request to update your records.

Yours Faithfully,

For Gold Rock Investments Limited



Ghanshyamlal Srivastava
Director

GOLD ROCK INVESTMENTS LIMITED

Registered Office: 714, Raheja Chambers, 213, Nariman Point, Mumbai – 400 021

Tel.: 022-22022621 Fax: 022-2282 0538

By Fax 022-22723121/3719/2037/2039/2041/2061/3354/1278/155/3577

By E-mail Corp.relations@bseindia.com

By Hand – Delivery

1st November, 2012

To,
Mr. Troydon Bird
Deputy Manager,
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai-400 001

BSE CODE: 501111

Sub: Submission of Quarterly Clause 47 Half Yearly Certificate

Dear Sir/Madam,

We have enclosed Clause 47 Half Yearly Certificate from Practicing Company Secretary for the Half Year ended 30th September, 2012 as required to be submitted under the Listing Agreement.

Kindly take note of the above and oblige.

Thanking you,

Yours faithfully

For GOLD ROCK INVESTMENTS LIMITED



Ghanshyamlal Srivastava
Director



Aashish K. Bhatt
B.Com., A.C.S. PGDSL

AASHISH K. BHATT & ASSOCIATES

Practising Company Secretaries

CERTIFICATE

We have examined all relevant Books, Registers, Forms, documents and Papers of **GOLD ROCK INVESTMENTS LIMITED** (the Company) maintained through its Registrar and Transfer Agents Alankit Assignment Limited, 2E/ 21, Jhandewalan Extn., New Delhi, produced before us for the purpose of issuing the certificate under sub-clause (c) of clause 47 of the Listing Agreement with the Stock Exchange and based on such examination as well as information and explanations furnished to us which to the best of our knowledge and belief were necessary for the purposes of our certification, we hereby certify that in our opinion and to the best of our information and belief, the Registrar and Transfer Agents was not required to deliver for the half-year ended on September 30, 2012, certificates after registration of transfer, sub-division, consolidation, renewal and exchange within one months of the date of lodgement as no request has been received.

For Aashish K. Bhatt & Associates
Company Secretary in Practise

Aashish Bhatt
C.P. No. 7023

Place: Mumbai

Date: 23/10/12

GOLD ROCK INVESTMENTS LIMITED

Registered Office: 714, Raheja Chambers, 213, Nariman Point, Mumbai – 400 021

Tel.: 022-22022621 Fax: 022-2282 0538

By Fax 022-22723121/3719/2037/2039/2041/2061/3354/1278/155/3577

By E-mail Corp.relations@bseindia.com

By Hand – Delivery

1st November, 2012

To,
Mr. Troydon Bird
Deputy Manager,
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai-400 001

BSE CODE: 501111

Sub: Submission of quarterly Reconciliation of Share Capital Audit Report

Dear Sir/Madam,

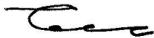
We have enclosed quarterly Reconciliation of Share Capital Audit Report from Practicing Company Secretary for the quarter ended 30th September, 2012.

Kindly take note of the above and oblige.

Thanking you,

Yours faithfully

For GOLD ROCK INVESTMENTS LIMITED



Ghanshyamlala Srivastava
Director



Aashish K. Bhatt
B.Com., A.C.S. PGDSL

AASHISH K. BHATT & ASSOCIATES

Practising Company Secretaries

The Board of Directors
Gold Rock Investments Limited
714, Raheja Chambers,
213, Nariman Point,
Mumbai - 400021

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members and other records / documents maintained by **M/s. Gold Rock Investments Limited** (hereinafter referred to as the "Company") for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1	For Quarter Ended	September 30, 2012
2	ISIN	INE598F01014
3	Face Value	Rs. 10/- per Equity Share
4	Name of the Company	Gold Rock Investments Limited
5	Registered Office Address	714, Raheja Chambers, 213, Nariman Point Mumbai - 400 021
6	Correspondence Address	714, Raheja Chambers, 213, Nariman Point Mumbai - 400 021
7	Telephone & Fax Nos.	Tel No.: 022 - 22022621 Fax No.: 022 - 22820538
8	Email address	goldrockinvest@yahoo.co.in
9	Names of the Stock Exchanges where the company's securities are listed	1. Bombay Stock Exchange Limited (BSE) 2. Uttar Pradesh Stock Exchange Association Limited
10	Issued Capital	
11	Listed Capital (Exchange - wise) - For Exchanges listed in '9' above	
	Bombay Stock Exchange Limited (as per Company records)	
	Uttar Pradesh Stock Exchange Association Limited	
12	Held in dematerialised form in CDSL	
13	Held in dematerialised form in NSDL	
14	Physical	
15	Total No. of Shares (12+13+14)	
16	Reasons for difference if any, between:	
	a) (10&11):	160500 and 143600 Equity Shares issued pursuant to Right and Bonus Issue has not listed on Uttar Pradesh Stock Exchange Association Limited
	b) (10&15):	NA
	c) (11&15):	NA

ATSL

Aashish K. Bhatt & Associates

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending from SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

- 18 Register of Members is updated (Yes / No)
if not, updated upto which date

YES

- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NA

- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of	No. of shares	Reasons for delay
Confirmed After 21 Days	NA	NA	NA
Total			
Pending for more than 21 days	NA	NA	NA
Total			

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Dhruti Mehta
Tel / Fax No.: 022 - 22022621 / 022 - 22820538

- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Aashish K. Bhatt
Aashish K. Bhatt & Associates
Company Secretary in Practise
3/301, Triveni Krupa, Opp Ambaji Temple,
Carter Road No. 3, Borivali East,
Mumbai - 400066
022 - 28640522, 9867151081

- 24 Appointment of common agency for share registry work

Alankit Assignments Limited
2E/21, Jhandewalan Extn., New Delhi - 10055

- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)
NA

FOR AASHISH K. BHATT & ASSOCIATES
COMPANY SECRETARY IN PRACTISE



AASHISH BHATT
PROPRIETOR
M. No. : 19639

Place: Mumbai

Date : 23/10/12